

CERTIFIED PUBLIC ACCOUNTANTS

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MEMBERS: • Alabama Society of Certified Public Accountants

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CONTACT INFORMATION UPDATE

Please complete the following and return to our office. You may email this form to either Jennifer (<u>jennifer@cpabh.com</u>) or Alexis (<u>alexis@cpabh.com</u>). Our office must receive this information to begin work on your return.

laxpayer	Spouse (if applicable)
Name:	Name:
DOB:	DOB:
Driver's License Information:	Driver's License Information:
License number:	License number:
Issue Date:	Issue Date:
Expiration Date:	Expiration Date:
Issuing State:	Issuing State:
My address is unchanged from prior year	My address is unchanged from prior year
-OR-	-OR-
Current Address:	Current Address:
Email:	Email:
Best Contact Number:	Best Contact Number:
Please check: YES NO	
I will be submitting someone else's tax information other than mine and/or my spouse's.	
Please select how you would like your tax organizer sent:	
☐ None ☐ Mailed ☐ Emailed (to print)	
Emailed (fillable PDF)	